

International Uranium Fuel Seminar



Oct. 19-21, 2026 | nei.org/uranium

MONDAY, OCTOBER 19

7 AM - 3:30 PM **Golf Outing/Tournament**
(additional registration and fee required))
Transportation will be provided.
Golf begins at 8AM, shotgun start.

5:30 PM - 7 PM **Registration**

5:30 PM - 7 PM **Opening Reception**

8 PM - until **Monday Night Post Reception**
Hosted by Evolution Markets

TUESDAY, OCTOBER 20

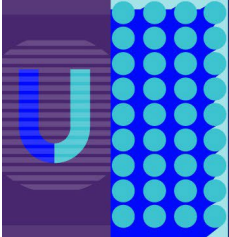
8 AM - 11:30 AM **Registration**

8 AM - 9 AM **Continental Breakfast**

9 AM - 9:05 AM **Welcome Remarks**

9:05 AM - 9:20 AM **Keynote Address**
Will be announced soon

9:20 AM - 9:40 AM **Special Topic**



International Uranium Fuel Seminar



TUESDAY, OCTOBER 20

Session 1: Challenges and Opportunities Across the Nuclear Fuel Cycle

9:40 AM - 10:40 AM

This session will bring together key voices from across the nuclear fuel cycle to discuss the challenges current market participants are facing and the efforts underway to strengthen fuel supply.

Panelists will offer perspectives from mining, conversion, enrichment, fuel supply, and utility procurement, highlighting how each part of the market is responding to growing demand, policy uncertainty, and supply chain pressure.

The discussion will emphasize cross-cutting issues and practical steps being taken by established fuel cycle companies and utility customers.

10:40 AM - 11:10 AM

Break

Session 2: Emerging Market Players and the Path to Compete

11:10 AM - 12:10 PM

This session will examine how smaller and emerging nuclear fuel market participants are working to establish themselves alongside more established players.

Panelists will discuss how the challenges facing newer projects differ from those of established companies, including financing, scale, contracting, market credibility, and project execution.

The discussion will highlight how emerging players can compete in the same market, build confidence with customers, and contribute to a more resilient nuclear fuel supply chain.

12:10 PM - 12:30 PM

Special Topic

12:30 PM - 5 PM

Individual and Company Business and Networking Meetings

6 PM – 8:30 PM

Special Event

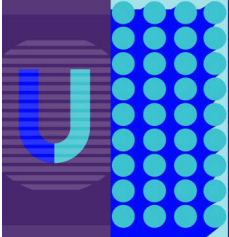
Will be announced soon

8:30 PM - until

Poker Tournament hosted by Uranium Markets

Location: **Will be announced soon**

Poker starts at 9 p.m.



International Uranium Fuel Seminar



WEDNESDAY, OCTOBER 21

7:30 AM - 11 AM

Registration

7:30 AM - 8:30 AM

Breakfast

8:30 AM - 9:30 AM

Session 3: Supplying Uranium for the Next Generation of Nuclear Power

As global demand for nuclear energy continues to grow, uranium producers are working to expand supply while navigating permitting, investment, and market challenges. This session brings together leaders from major and emerging uranium mining companies to discuss the outlook for new production, evolving utility contracting strategies, and the role of mining in supporting long-term fuel security and reactor deployment.

9:30 AM - 10 AM

Break

10 AM - 11 AM

Session 4: From HALEU to MOX, repU, and Thorium: Procuring Fuels for the Next Generation of Reactors

This session will examine the fuel procurement challenges facing advanced reactor developers and customers as they prepare for first cores, refueling strategies, and long-term deployment. The discussion will explore the range of advanced fuel pathways that may support next-generation reactors, including HALEU, repU, MOX, thorium-based fuels, TRISO, and other specialized fuel forms. Panelists will discuss how developers, utilities, fuel suppliers, government programs, and regulators can work together to mature emerging supply chains, address procurement and licensing challenges, and create confidence in fuel availability on a commercial scale.

11 AM - 11:30 AM

Break

11:30 AM - 12:30 PM

Session 5: Modernizing Nuclear with Modern Fuel Procurement

This session will examine how utilities, SMR developers, and new market entrants are adapting procurement strategies to meet evolving industry needs. Panelists will discuss financial, trading, and regulatory perspectives, as well as lessons from recent projects and the impact of new market mechanisms.